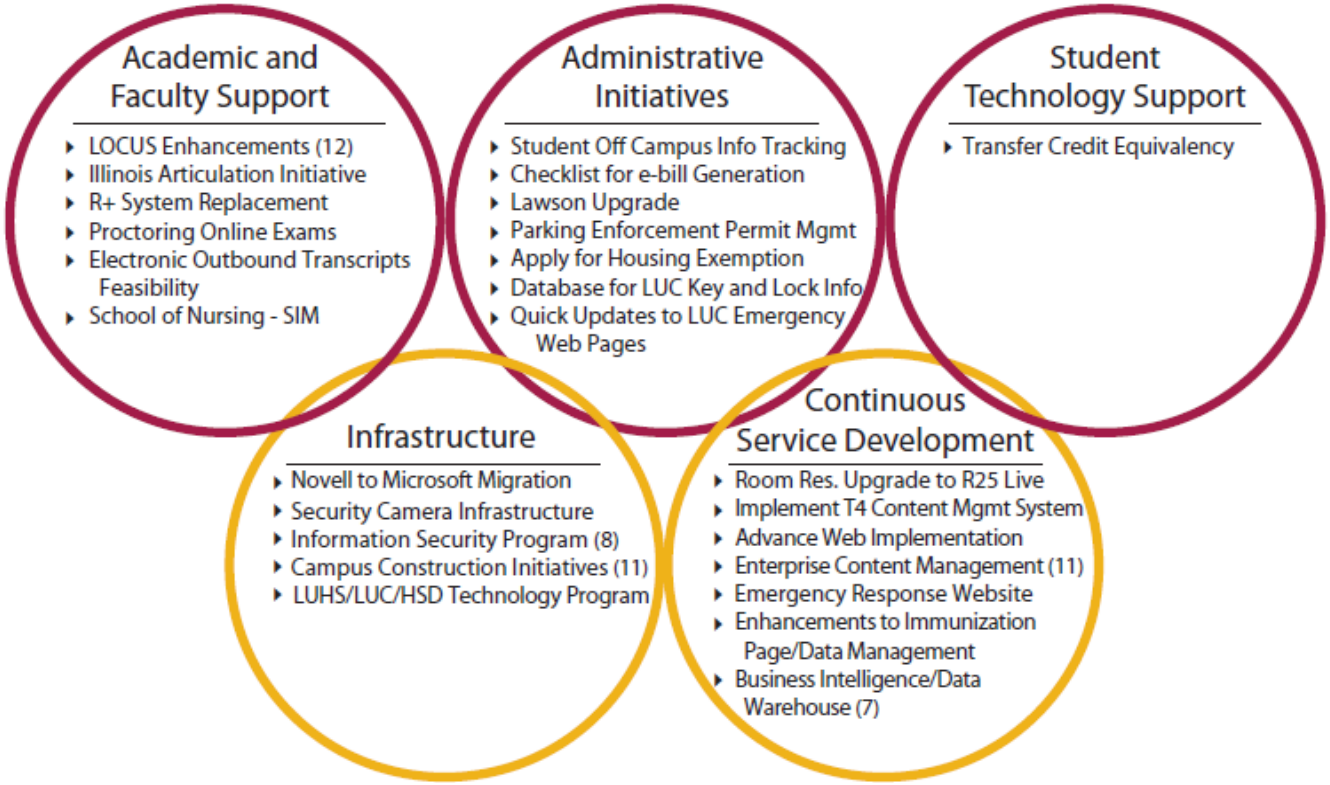
ITS Major Initiatives FY12 Q3-Q4 Status Summary

May 2012



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Health Legend

Green - On Target, No Risk
Lime – On Target, Minimal Risk, Minor Concerns, Under Control
Yellow - Target in Jeopardy, Risks Being Managed, Unknowns Exist
Orange - Slightly Off Target, Several Risks or Unknowns
Red - Off Target, High Risk, Multiple Concerns

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Academic and Faculty Support					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
LOCUS Enhancements (11), (PSS #'s 1218, 1308,1529,1532,1592,1608, 1609,1621,1626,1653,1685, 1686, 1702, 1723)	Academic Affairs (Pelissero)	Adams, Pullen, Slazyk	Green	Lime	**Recent Activity:** 1. **COMPLETED:** 1626 Internship Mgt Phase I; 1685 Class Search for CORE 2012; 1686 Class Search for Online Classes; 1703 Security Center. 2. **IN-PROGRESS:** 1218 Transfer Credit Enhancements; 1529 OrgSync Enhancements; 1532 GNRS Immunization Blocks**;** 1592 Change My Major Reporting; 1608 Apply for Grad Enhancement; 1621 Trans Credit Summary report; 1682/83 Extend Follett/LOCUS interfaces; 1702 FA Custom for Aid Year 2013; 1723 Course Catalog Search for CORE 2012. **3. ON HOLD:** 1308 Interim Grade Comment Function; 1609 Auto discontinue of Inactive Students; 1653 Math Placement Assess enhancements **Next Steps:** Continue to manage priorities for LOCUS Enhancements.
Electronic Outbound Transcripts Feasibility (PSS 1145)	Academic Affairs (Pelissero)	Adams	Lime	Lime	**Recent Activity:** None. Project on **DEFERRED** List with Academic Affairs due to other prioritized initiatives. **Next Steps:** Begin project to convert to XML-based transcript.
Recruitment Plus System Selection/Replacement PSS 1469	Academic Affairs (Roberts/Malisch)	Hayes/ Heuer	Green	Lime	**Recent Activity: SELECTION COMPLETED.** The contract for the SLATE solution from Technolutions was executed in April. The ESRR and ITS teams are activating the project and working on systems dependencies and scheduling. Implementation will take place over the summer for use beginning in August of 2012. **Next Steps:** 1) Project initiation and 2) Implementation of proposed solutions.
Proctoring Online Exams (PSS 1658)	Academic Affairs (Sekharan)	Montes	Green	Green	**Recent Activity:** 1) Vendors reviewed and selected for pilot. **Next Steps:** 1) Provost's office to review agreement and 2) Coordinate pilot activities and faculty training in May.
Illinois Articulation Initiative (PSS 1403)	Enrollment Management (Roberts)	Adams	Lime	Lime	**Recent Activity:** 989-Major/Minor Requirements Outlines in production for current students or guests; 1374-Equivalent Courses ready for production for Transfer prospects. Meeting with Reg & Recs to plan level of participation and work effort. Defined differences between IAI (a guarantee transfer agreement) and uSelect (online advising tool). **Next Steps:** 1) Conference call with state committee member; 2) Define participation level, estimate work effort and timeline; and 3) Present findings to stakeholders.
School of Nursing - SIM	Provost (Pelissero)	Wieczorek	Green	Green	**Recent Activity:** 1) Worked with School of Nursing and Mundelein renovation team to determine when off line SIM rooms will be available and 2) Conference call with renovation team consisting of School of Nursing staff, ITS, and the vendor to review the newly updated drawing **Next Steps:** 1) Obtain quote for cabling all 3 SIM rooms with vendor recommendations on room configurations and 2) Review vendor statement of work and hardware recommendations.

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Administrative Initiatives					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Enhancements to Online UnderGraduate App – new application types (PSS1245)	Enrollment Management (Roberts)	Brenke	**Green**	**Green**	**Recent Activity:** Project continues to be on hold; project may cancel if SLATE application provides the admissions solution. Decision pending SLATE progress. **Next Steps:** Project is deferred until clients are ready to proceed.
Campus Reservations Interfaces (1) PSS 1148	Student Affairs (McGuriman)	Adams	**Lime**	**Lime**	**Recent Activity:** Project was placed on-hold pending the R25 upgrade (PSS 1450) which has now been completed. **Next Steps:** Meet with client to re-evaluate interface need between Kinetics and R25.
UVID Administration for Sponsored Guests (NAPs)	ITS (Malisch)	Adams	**Lime**	**Lime**	**Recent Activity:** Transfer of ongoing support from Larry Adams team to Info. Security. Other HSD initiatives related to ID Management are being addressed as well. **Next Steps:** Establish a requirements team and prioritize required improvements for re-design of Sponsored Guest (NAPs) requests for temporary UVIDs.
Grad Merge	Advancement (Hughes)	Slazyk	**Green**	**Green**	**Recent Activity:** Phase I completed on April 16. **Next Steps:** Make Phase I processes production-ready. June 4.
Student Off Campus Info Tracking	Student Affairs (Golz)	Dayton (Adams)	**Green**	**Green**	**Recent Activity:** Target date is July 2012 for Local Address collection. Final testing underway. **Next Steps:** Plan deployment and communications.
Housing Contract Release/Exemption PSS 1700	Finance (Laird)	Heckel	**Green**	**Green**	**Recent Activity:** 1) Developed webfocus report to identify all students that are required to be in housing as an interim step while application is being developed; 2) Functional Requirements document completed and approved ; and 3) Development of input form and Admin site is in progress. **Next Steps:** 1) Finalize Technical Requirements document and receive approval from sponsors and 2) Continue development of input form and Admin site. Final deliverable targeted for October 2012.
Database for LUC Key and Lock info PSS 1628	Campus Safety (Fine)	Heckel	**Green**	**Green**	**Recent Activity:** Assigned Business Analyst to project, and held kick-off meeting May 30th. **Next Steps:** Schedule follow up meeting for additional requirements gathering.
Quick Updates to LUC Emergency Web Pages	UMC (Drevs)	Heckel	**Lime**	**Lime**	**Recent Activity:** None. **Next Steps:** Pending meeting with client to discuss requirements. Schedule not determined at this time.
SLATE Implementation (PSS 1725)	ESRR (Heuer)	Slazyk	**NEW**	**Lime**	**Recent Activity:** Held initial technical discussion with the vendor, Technolutions. Agreed with Admissions to have Technolutions recreate current interfaces. This will not capture any improvements or duplication of interfaces but will meet August deadline; interface rework will be scheduled at a later date. Assigned PM from ITS. **Next Steps:** 1) Gap analysis for replacement of online app and document scanning and storage needs to be understood; 2) Create Loyola copy of SLATE database for familiarization; 3) Determine if it is possible to maintain a Loyola copy of the database for BI and for interfaces ; and 4) Plan expansion of interfaces.

Administrative Initiatives, cont'd					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Lawson Upgrade	Finance (Laird)	Pullen			**Recent Activity:** Completed testing of interfaces and post upgrade tasks. Performance issues still persist. Lawson has provided a fix post upgrade completion, which was applied on 5/25. Awaiting confirmation of results; rebooting required periodically to avoid the problem in the interim. **Project Completed 5/2/2012**

Student Technology Support					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Loyola Mobile Projects	ITS (Malisch) & Lrng, Tech & Assmt (Scheidenhelm)	Heckel	**Yellow**	**Yellow**	**Recent Activity:** 1) Deployed minor enhancements and bug fixes to room checkout functionality for Residence Life. **Next Steps:** 1) Identify additional Mobile Locus functionality; 2) Continue working with BlackBoard and internal constituents on added modules on LUC's springboard; and 3) Develop governance structure to guide and prioritize university mobile interests.
Transfer Credit Equivalency	Reg & Records (Korinek)	Heckel	**Green**	**Lime**	**Recent Activity:** Troubleshooting defects recently identified with IE9. **Next Steps:** 1) Resolve browser related defects and 2) Formulate strategy for use of this tool along with other projects related to the Illinois Articulation Initiative.

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Infrastructure					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Campus Construction Initiatives (23)	Facilities (Wibbenmeyer)	Various NIS staff	**Green**	**Green**	**Recent Activity:** 1) Cuneo Hall and St Joseph's Seminary completed; 2) LT 7th floor remodeling complete along with Purchasing relocation from LSC to WTC; and 3) Preparation underway for new residence halls opening in fall, Bellarrmine, Messina, & Marquette South. **Next Steps**~~.~~ 1) Continue with the technology deployment for Bellarrmine, Messina, and Marquette South; 2) Prepare for the demolition of Holy Cross, Rockhurst North and South; and 3) Complete new Fairfield lounge.
Research Data Center (RDC) (PSS 1114)	Academic Affairs (Attoh)	Heesemann	**Yellow**	**Yellow**	**Recent Activity:** Obtained plans and pricing for RDC expansion into recently vacated MDF facility. **Next Steps:** Assess need for build out at this time and funding source.
Novell to Microsoft Migration	Enterprise Project (Vonder Heide)	Apa/Ryan	**Green**	**Green**	**Recent Activity:** Over 1,200 faculty/staff desktops have been migrated to date. **Next Steps:** Continue deployment to the rest of the university machines. Approximately 55% complete; target completion Fall 2012.
Information Security Program (8)	Enterprise Project (Sibenaller)	Pardonek	**Green**	**Green**	**Recent Activity:** New Information Security Officer hired in April. The PCI and PII compliance initiatives are both active and progressing as planned. The annual security assessment was recently completed and draft reports are under review. Multiple security efforts underway with HSD and include encryption, policy review, PCI and PII compliance, and application security assessments. A new policy is being created to provide guidance on the secure and proper ways to store university information in the cloud. **Next Steps:** 1) Continue with the PCI & PII and assessments activities; 2) Initiate a restart of the Information Security Advisory Council – target July 2012; 3) Continue the security efforts within HSD; 4) Publish the cloud storage policy; and 5) Assume ownership of the NAP id creation process.
Security Camera Infrastructure (1687)	Enterprise Project (T. Kelly)	Wieczorek	**Green**	**Green**	**Recent Activity:** 1) Finalize LUMA budget; 2) Attempt to remediate Parking cameras by cleaning, focusing, or adjusting 20 cameras; 3) Reviewed all working and non-working security cameras with senior leadership against proposed camera policy; and 4) Ordered 17 cameras to replace priority non-working cameras. **Next Steps:** 1) Submit to LUMA camera proposal and budget; 2) Continue remediation of Parking cameras and then prepare budget for replacement; and 3) Prioritize and prepare budget for replacement cameras and to bring cameras within policy.
LUHS/LUC/HSD Technology Program (PSS 1570)	Enterprise Project (Bergfeld/Kelly/ Malisch)	Simmons	**Lime**	**Green**	**Recent Activity:** Program Definition and Governance document approved. Prioritization process underway for 2012 projects. **Completed 2012 projects:** 1) ID Provisioning for new HSD faculty, staff and students, 2) ECM for HR, 3) Short Term IP address range and firewall, 4) Nursing Evaluations for HSD. **Next Steps:** 1) Establish priorities for 2012 projects; 2) Approve Scope for remaining 2012 projects; and 3) Continue executing on infrastructure, access and desktop requirements for the Nursing building; SSOM back scanning, encryption, PII and PCI.

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Continuous Service Development					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Business Intelligence/Data Warehouse Strategy (PSS #'s 800, 979, 980, 981)	Provost (Pelissero)	Pullen/Simmons	Green	Green	**Activity:** LUC and consultant, Phytorion, have agreed to future design review and code delivery dates. The technical design for the Faculty Instructional Activities module has been approved. The coded system will be delivered to LUC on June 20.The technical design for the Student Financials has also been approved by LUC. The coded system will be delivered to LUC on July 31.All outstanding design issues have been resolved for the Admissions Module. Phytorion has provided initial updates to the design documents reflecting the customizations for test scores and aggregation. The LUC DW/BI team is working through a detailed testing plan for Student Records/Campus Community and Faculty Instructional Activities. Phytorion delivered code for Student Records. **Next Steps**: 1) Finalize the technical design Admissions module; 2) Complete detailed testing plans for Student Records/Campus Community and Faculty Instructional Activities; and 3) Complete the analysis and requirements for Discount Rate and Net Tuition Revenue.
ECM/Imaging Implementation (830, 968, 926, 1459, 1460, 1477, 1482, 1483, 1677, 1679, 1680, 1712, 1713, 1724)	Enterprise Project (Gabriel/Malisch)	Pauliks	Lime	Lime	**Recent Activity:** Usage Summary: 27 departments "live"; 700+ faculty/staff with access. Average efficiencies of ~72% (6600+ hours of effort saved annually); 13 active projects underway. Annual maintenance cost savings over $47K. DocFinity Ver. 10 environment upgraded to prepare for user conversions to Ver. 10. New implementation efforts initiated with the Bursar, Cash Management, Facilities, Faculty Administration, LUMA and University Archives. Discussions underway to support the conversion from Recruitment Plus to Slate. **Next Steps:** 1) Complete planning Ver. 10 conversion efforts; 2) Continue analysis and planning for several initiatives, including AP, HR and Treasury; and 3) Complete the V10 conversion for UnderGrad Adm. to support their conversion to Slate.
Training and Development of Point and Click Reports	Wellness Center (R. Kelly/Asaro)	Adams	Lime	Lime	**Recent Activity:** 1) No activity due to prioritization of self-service immunizations. **Next Steps:** 1) Continue to provide limited support to functional staff for report template development and 2) Provide active support for reporting when resources are available.
Enhancements to Immunizations Page/Data Management	Wellness Center (R. Kelly/Asaro)	Adams	Lime	Green	**Recent Activity:** Design and development has started. Regular meetings with Wellness Center and ITS in progress. **Next Steps:** Continue development and plan testing. Need cooperation from Point n Click to plan for interface from EMR to LOCUS.
Implement Terminal Four Content	ITS (Malisch) & UMC (Shannon)	Kraft	Green	Green	**Recent Activity:** Existing sites are being converted from legacy system to T4. As of June 6th, 189 sites have been converted with 90 remaining. **Next Steps:** Continue converting sites to T4, focusing on Schools & Colleges, then Academic Departments, and then Administrative Departments.
Parking Enforcement & Permit Management	Campus Parking (McGuriman)	Adams	Green	Green	**Recent Activity:** RFI returned from four of eight vendors. **Next Steps:** Evaluate vendors and schedule RFP and Demos.

Continuous Service Development cont'd					
Project	**Sponsor**	**Project Mgr**	**Prior**	**Current**	**Remarks/Issues/Milestones**
Advance Web Implementation	Advancement (Heintzelman)	Pullen/ Slazyk/Yun	**Green**	**Green**	**Recent Activity:** Prepare server to add three additional databases to test environment. Reached agreement with ADV team to upgrade current ADV application two point levels during the summer in preparation of AWA upgrade. **Next Steps:** 1) Set up and configure the test databases: two databases for the database upgrade of the application to 9.8.0.1 and a database to enable clients to preview the functionality in AWA; 2) Create detailed task time-line testing; and 3) Plan implementation with vendor for AWA and Convio replacement.
Emergency Response Website	Facilities (Wibbenmeyer)	Heckel	**Green**	**Green**	**Recent Activity:** Plans for development of the site deferred by clients. Project on hold. **Next Steps:** Contact client to determine if they wish to continue with this project.
R25 Live	Campus Reservations (McGuriman)	Adams			**Recent Activity:** Complete - Went live in PRD on 4/10/2012 for Faculty/Staff. **Next Steps:** 1) Close this project and 2) New projects 25Live for Students target for Fall and plan for 25Live upgrade to Version 20 for late-Fall.